**INTEREST RATES MARKET NOTICE**

**Date: 16 March 2015**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES26”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 18 March 2015

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 2,000,000,000.00

**Total Amount Following Tap Issue** R 20,250,000,000.00

**Bond Code** ES26

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 97.03774%

**Coupon** 7.8500%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 April 2026

**Books Close** 23 March, 22 September

**Interest Payment Date(s)** 2 April, 2 October

**Last Day to Register** By 17:00 on 22 March, 21 September

**Issue Date** 18 March 2015

**Date Convention** Modified Following

**Interest Commencement Date** 2 April 2007

**First Interest Payment Date** 2 October 2007

**ISIN No.** ZAG000038290

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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